

As Of <= 06/30/2023

**Audit and Management Services**

**Owner:**  
Tamayo,  
Ofelia (AMS)  
**Department:**  
Audit and  
Management  
Services

Perspective Name	Objective Name	Measure Name	Last Period Updated		Actual	Target	Actual FYTD	FYTD Goal	
Customer	Monitor Auditee Corrective Actions (AMS)	Complete planned follow-up audits.	'23 FQ3		0%	13%	6%	12%	
	Communicate Audit Results Timely (AMS)	Issue Draft Report within 90 days of fieldwork completion (new)	'23 FQ3		100%	50%	90%	50%	
Financial	Meet Budget Targets (Audit and Management Services)	Expen: Total (Audit & Mgmt Svcs)	'23 FQ3		\$1,466K	\$1,582K	\$4,617K	\$4,744K	
		Revenue: Total (Audit & Mgmt Svcs)	'23 FQ3		\$0K	\$1,582K	\$0K	\$4,745K	
		Positions: Full-Time Filled (AMS)	'23 FQ3		36	45	36	45	
	Sound asset management and financial investment strategies (AMS)	Net Audit Assessment	'23 FQ3		\$5,298	\$750,000	\$135,300	\$2,250,000	
		Audit Assessments Collected	'23 FQ3		\$4,980	\$375,000	\$1,143,573	\$1,125,000	
		Audit Reports or Deliverables	'23 FQ3		9	12	30	38	
		Complete Risk Assessment Analysis and Develop Audit Plan	2022 FY		100%	100%	100%	100%	
Learning and Growth	Staff Development and Certification (AMS)	Audit Staff Professionally Certified	'23 FQ3		59%	55%	57%	55%	
		Hold Quarterly Staff Meetings	'23 FQ3		1	1	3	3	
		Complete Evaluations Within 30 Days After Due Date.	'23 FQ3		92%	90%	93%	90%	
		Maintain a High Training Satisfaction Rate.	2022 FY		100%	95%	100%	95%	
		Continuing education hours	2022 FY		40	40	40	40	
		Number of Students on Staff	2022 FY		1	1	1	1	

Edit Scorecard

Key: - Initiative - Featured Objective