

As Of <= 03/31/2023

Office of Management and Budget (OMB)

The mission of the Office of Management and Budget (OMB) is to partner with Miami-Dade County Departments to provide excellent services to the community through optimal resource allocation, results-oriented planning and process improvement, maximizing grant and alternative funding opportunities, and monitoring the use of County, state, federal and/or private funds to ensure effective service delivery and compliance with funding requirements.

Owner: Clodfelter, David (OMB)

Department: OMB

Perspective Name	Objective Name	Measure Name	Last Period Updated		Actual	Target	Actual FYTD	FYTD Goal	
Customer	Provide Excellent Customer Service (OMB)	County Quarterly Budget Report issued to the Board within 45 days after quarter-end	'23 FQ2	▲	Yes	Yes	Yes	Yes	▲
		Number of Reimbursement Requests Processed (quarterly) - Ryan White	Q1 '23	▲	288	150	414	300	▲
		Percentage of Payments Processed within 21-Days - CBOs	Mar '23	▲	100.0%	85.0%	93.5%	85.0%	▲
		Percentage of Payments Processed within 25 days (quarterly) - Ryan White	Q1 '23	▼	80	85	180	170	▲
		Number of Days to Process Reimbursement Requests (quarterly average) - Ryan White	Q1 '23	▲	16	25	20	50	▲
	Actively pursue grant and sponsorship funding opportunities (OMB)	Grants, Sponsorship & Marketing Funding Received (in \$ millions) ? Annual	2022 FY	▲	\$145.6M	\$55.0M	\$145.6M	\$55.0M	▲
		Number of Business Days to Process BBC-GOB Reimbursement Requests	'23 FQ2	▲	7.99 days	10.00 days	9.52 days	10.00 days	▲
	Monitor County Bond Programs (OMB)	Value of BBC-GOB funds expended QTR. (in millions)	'23 FQ2		\$9.9M	n/a	\$18.6M	n/a	▲
		Percentage of BBC-GOB program completion	'23 FQ2	▲	73.9%	73.9%	73.9%	73.9%	▲
	Prepare budget that supports the County's mission (OMB)	GFOA Budget Scores	2021 FY	▲	3.6	3.3	3.6	3.3	▲
		Percentage point increase in all CRAs taxable value compared to the County tax roll	2020 FY	▼	6.6 % points	8.5 % points	n/a	n/a	
	Promote development in distressed areas by monitoring CRAs (OMB)	Performance Analysis Projects Completed	2022 FY	▲	8	8	8	8	▲
		Active Performance Management System Users (90 Day)	Mar '23	▲	452	450	426	450	▲
	Lead/Conduct Performance Analysis Projects (OMB)	Percentage of Strategic Plan Objectives with Aligned Scorecard Objects	'23 FQ2	▲	100.00%	100.00%	100.00%	100.00%	▲
		Employees Trained in LSS Yellow Belt Methodology (via OMB program)	'23 FQ2	▲	1,636	1,550	1,636	1,550	▲
	Ensure Effective County Management through Strategic and Business Planning, Execution and Reporting (OMB)	% of County Workforce with Lean Six Sigma Certification	'23 FQ2	▲	3.879%	4.000%	3.879%	4.000%	▲
		Number of County Employees Obtaining Lean Certificate	'23 FH1	▲	2	2	2	2	▲
	Promote the Use of Lean Six Sigma (LSS) Techniques (OMB)	Orange and Blue Belt Training Overall Satisfaction Rate	'23 FQ2	▲	4.82	4.75	4.73	4.75	▲
		Number of County employees completing advanced Lean Six Sigma training programs	2022 FY	▲	36	15	36	15	▲
		Number of attendees in an Orange or Blue module class	'23 FQ2	▲	104	100	207	200	▲
		Employees Trained in LSS Green Belt Methodology (via OMB program)	'23 FQ2	▼	162	175	162	175	▼
		Yellow Belt Training Overall Satisfaction Rate	'23 FQ2	▲	4.91	4.75	4.96	4.75	▲
		% of Active County Executives Managers and Supervisors with Lean Six Sigma Certification	'23 FQ2	▲	11.06%	11.25%	11.06%	11.25%	▲
Financial	Meet Budget Targets (OMB)	Expen: Total (OMB)	'23 FQ2	▲	\$9,754K	\$13,591K	\$20,844K	\$27,182K	▲
		Revenue: Total (OMB)	'23 FQ2	▼	\$4,958K	\$13,591K	\$11,908K	\$27,182K	▼
	Maintain Healthy Reserves (OMB)	Positions: Full-time Filled (OMB)	'23 FQ2	▼	105	124	105	124	▼
		Contingency Reserve as % of operating budget (excluding	2022 FY	▼	2.50%	5.00%	2.50%	5.00%	▼

Perspective Name	Objective Name	Measure Name	Last Period Updated		Actual	Target	Actual FYTD	FYTD Goal	
Financial	Maintain Healthy Reserves (OMB)	operating reserves)							
		% of GF budget Adjusted to Exclude Operating Reserve from Total Budget	2022 FY		4.17%	5.00%	4.17%	5.00%	
		Carryover as a share of General Fund Budget	2022 FY		3.6%	3.0%	3.6%	3.0%	
Internal	Maintain Compliance (OMB)	Percentage Rate of Part A Formula Grant Expenditures - Ryan White	2022 FY		96%	95%	96%	95%	
		Comprehensive Site Visits - Ryan White	'23 FQ2		8	4	15	9	
		Number of Site Visits - CBOs	'23 FQ2		31	0	31	0	
Learning and Growth	Ensure performance evaluations are completed timely (OMB)	% of Performance Appraisals Completed Within 2 Weeks of Employee Status Date (OMB)	'23 FQ2		36.4%	80.0%	40.0%	80.0%	

[Edit Scorecard](#)

Back to Start

Key: - Initiative - Featured Objective

Initiatives for Objectives									
Objective Name	Initiative	As Of	Status	Budget	Timing	Quality	Risk	Scope	Owners
Lead/Conduct Performance Analysis Projects (OMB)	DVOB Funding Analysis Request	2/3/2023	In Progress						
	Countywide: Support ERP implementation	2/3/2023	In Progress						Horton-Tavera, Amy (OMB); Maxwell, Carlos M. (OMB); Morales, Mayra E. (OMB)
	Monitor UCF Intimate Partner Study	2/3/2023	In Progress						
	Countywide: Facilitate creation of Constitutional Officers as per Amendment 10	1/28/2023	In Progress						
Process Annexation Applications	Miami Springs Annexation	2/15/2022	In Progress						
	Medley Annexation	2/15/2022	In Progress						
	Doral Sec 6 Annexation	2/15/2022	In Progress						
	Doral Sec 16 Annexation	2/15/2022	In Progress						
	Sweetwater Annexation	2/15/2022	Complete						
	South Miami Annexation	2/15/2022	In Progress						
	Virginia Gardens Annexation	2/15/2022	In Progress						