

As Of <= 03/31/2023

Audit and Management Services

Owner: Tamayo, Ofelia (AMS); Mathis, Duane (AMS)

Department: AMS

Perspective Name	Objective Name	Measure Name	Last Period Updated		Actual	Target	Actual FYTD	FYTD Goal	
Customer	Monitor Auditee Corrective Actions (AMS)	Complete planned follow-up audits.	'23 FQ2		6%	12%	9%	12%	
	Communicate Audit Results Timely (AMS)	Issue Draft Report within 90 days of fieldwork completion (new)	'23 FQ2		100%	50%	86%	50%	
Financial	Meet Budget Targets (Audit and Management Services)	Expen: Total (Audit & Mgmt Svcs)	'23 FQ2		\$1,833K	\$1,582K	\$3,151K	\$3,162K	
		Revenue: Total (Audit & Mgmt Svcs)	'23 FQ2		\$0K	\$1,582K	\$0K	\$3,163K	
		Positions: Full-Time Filled (AMS)	'23 FQ2		35	45	37	45	
	Sound asset management and financial investment strategies (AMS)	Net Audit Assessment	'23 FQ2		\$50,245	\$750,000	\$130,002	\$1,500,000	
		Audit Assessments Collected	'23 FQ2		\$56,751	\$375,000	\$1,138,593	\$750,000	
		Audit Reports or Deliverables	'23 FQ2		8	13	21	26	
		Complete Risk Assessment Analysis and Develop Audit Plan	2022 FY		100%	100%	100%	100%	
Learning and Growth	Staff Development and Certification (AMS)	Audit Staff Professionally Certified	'23 FQ2		56%	55%	56%	55%	
		Hold Quarterly Staff Meetings	'23 FQ2		1	1	2	2	
		Complete Evaluations Within 30 Days After Due Date.	'23 FQ2		100%	90%	93%	90%	
		Maintain a High Training Satisfaction Rate.	2022 FY		100%	95%	100%	95%	
		Continuing education hours	2022 FY		40	40	40	40	
		Number of Students on Staff	2022 FY		1	1	1	1	

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Key: - Initiative - Featured Objective